

Oral care: the missing piece to the patient management puzzle

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- Board Certified Specialist in Swallowing and Swallowing Disorders



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- University of Rochester Medical Center
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Disclosures

Learner objectives

- Describe program elements to educate staff on the importance of oral health to the patient's overall health and quality of life
- Describe how a structured comprehensive oral care program can assist with nursing care delivery
- Discuss oral the role bacteria and oral colonization in the development of other health conditions for the patient
- List the current oral care recommendations from leading health organizations
- Define the activities required to establish a comprehensive oral care program

Interactive portion of the presentation...

- How many of you currently have an oral care program established at your facility?
- How many of you have an oral care protocol or policy & procedure written up for your facility?
- How many of you feel like your staff are aware of and recognize the importance of oral care for your patients?
- How many of you feel like you are constantly beating your head against a wall talking about oral care and getting your staff to complete it with your patients?

"Why is a speech pathologist talking to me about hospital acquired pneumonia?"

"Isn't this out of your scope of practice?"

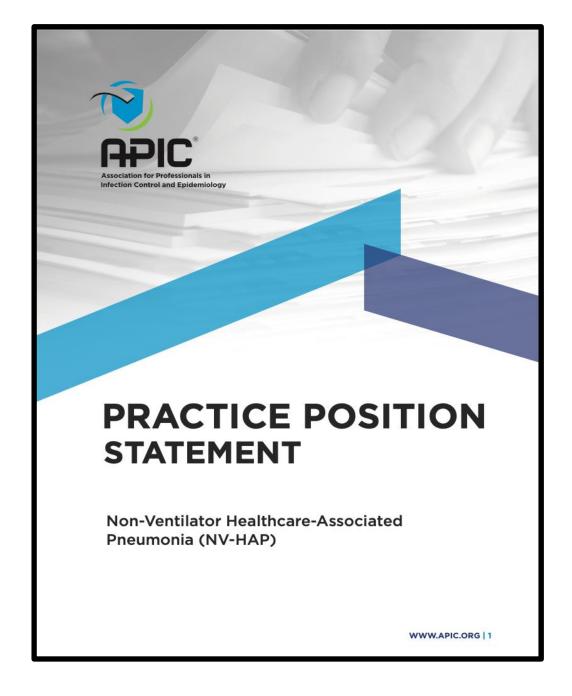
"Isn't this more of a concern for the doctors and nurses in the hospital?"

"What are you going to do to reduce the risk of a Patient developing pneumonia?"

Hospital acquired pneumonia

- One of the most common types of hospital acquired infections (HAI's) in the acute care setting. 1,2,3
- Ventilator Associated Acquired Pneumonia (VAP) is currently the only subset of HAP that is tracked and reported.
- Non-Ventilator Associated Acquired Pneumonia (NV-HAP) is considered to be more common and occur more regularly than VAP. 1,3,4
- Cost to treat a patient with NV-HAP ranges between \$40,000-65,000. 3,4
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- 2. Kaneoka, A., Pisegna, J.M., Miloro, K.V., Lo M, S.H., Riquelme, L.F., LaValley, M.P., & Langmore, S.E. (2015) Prevention of healthcare-associated pneumonia with oral care in individuals without mechanical ventilation: A systematic review and meta-analysis of randomized control trial. Infect Control Hosp Epidemiol. 36(8):899-906.
- 3. Talley, L., Lamb, J., Harl, J., Lorenz, H., Green, Lindsey, M. (2016). HAP prevention for nonventilated adults in acute care. Nursing Management. 47(12):42-48. doi: 10.1097/01.NUMA.0000508259.34475.4c
- 4. Quinn, B., Baker D.L., Cohen S, Stewart J.L., Lima C.A., & Parise C. (2014). Basic nursing care to prevent non-ventilator hospital-acquired pneumonia. Journal of Nursing Scholarship. 46 (1): 11–19.1
- 5. Feider, L.L., Mitchell, P., & Bridges, E. (2010). Oral care practices for orally intubated critically ill adults. American Journal of Critical Care Nurses. 19(2): 175-183).
- . Giuliano, K.K., Baker, D., Thakkar-Samtani, M., Glick, M., Restrepo, M.I., Scannapieco, F.A., Heaton, L.J., & Frantsve-Hawley, J. (2022). Incidence, mortality, and cost trends in non-ventilator hospital-acquired pneumonia in Medicaid beneficiaries. American Journal of Infection Control. https://doi.org/10.1016/j.ajic.2022.06.016







Commentary

Nonventilator hospital-acquired pneumonia: A call to action

Recommendations from the National Organization to Prevent Hospital-Acquired Pneumonia (NOHAP) among nonventilated patients

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Executive Summary

In 2020 a group of U.S. healthcare leaders formed the National Organization to Prevent Hospital-Acquired pneumonia (NOHAP) to issue a call to action to address non-evnitation-rassociated hospital-acquired pneumonia (NVHAP). NVHAP is one of the most common and morbid healthcare-associated infections, but it is not tracked, reported, or actively prevented by most hospitals. This national call to action includes (1) launching a national healthcare conversation about NVHAP prevention; (2) adding NVHAP prevention measures to education for patients, healthcare professionals, and students; (3) challenging healthcare systems and insurers to implement and support NVHAP prevention; and (4) encouraging researchers to develop new strategies for NVHAP surveillance and prevention. The purpose of this document is to outline research needs to support the NVHAP call to action. Primary needs include the development of better models to estimate the economic cost of NVHAP, to elucidate the pathophysiology of NVHAP and identify the most promising pathways for prevention, to develop objective and efficient surveillance methods to track NVHAP, to rigorously test the impact of prevention strategies proposed to prevent NVHAP, and to identify the policy levers that will best engage hospitals in NVHAP surveillance and prevention. A joint task force developed this document including stakeholders from the Veterans' Health Administration (VHA), the U.S. Centers for Disease Control and Prevention (CDC). The Joint Commission, the American Dental Health Administration (VHA), industry partners and academia.

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SHEA/IDSA/APIC Practice Recommendation

Strategies to prevent ventilator-associated pneumonia, ventilator-associated events, and nonventilator hospital-acquired pneumonia in acute-care hospitals: 2022 Update

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Abstract

The purpose of this document is to highlight practical recommendations to assist acute care hospitals to prioritize and implement strategies to prevent ventilator-associated pneumonia (VAP), ventilator-associated events (VAE), and non-ventilator hospital-acquired pneumonia (NV-HAP) in adults, children, and neonates. This document updates the Strategies to Prevent Ventilator-Associated Pneumonia in Acute Care Hospitals published in 2014. This expert guidance document is sponsored by the Society for Healthcare Epidemiology (SHEA), and is the product of a collaborative effort led by SHEA, the Infectious Diseases Society of Ancate, the American Hospital Association, the Association for Professionals in Infection Control and Epidemiology, and The Joint Commission, with major contributions from representatives of a number of organizations and societies with content expertise.

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Major Article

Recommendations for change in infection prevention programs and practice



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Keywords: Infection prevention and control programs Surveillance Environment of care

Surveillance
Environment of care
Decolonization
Healthcare-associated infections
Antibiotic-resistant organisms
Emerging pathogens

ABSTRACT

Fifty years of evolution in infection prevention and control programs have involved significant accomplishments related to clinical practices, methodologies, and technology. However, regulatory mandates, and resource and research limitations, coupled with emerging infection threats such as the COVID-19 pandemic, present considerable challenges for infection preventionists. This article provides guidance and recommendations in 14 key areas. These interventions should be considered for implementation by United States health care facilities in the near future.

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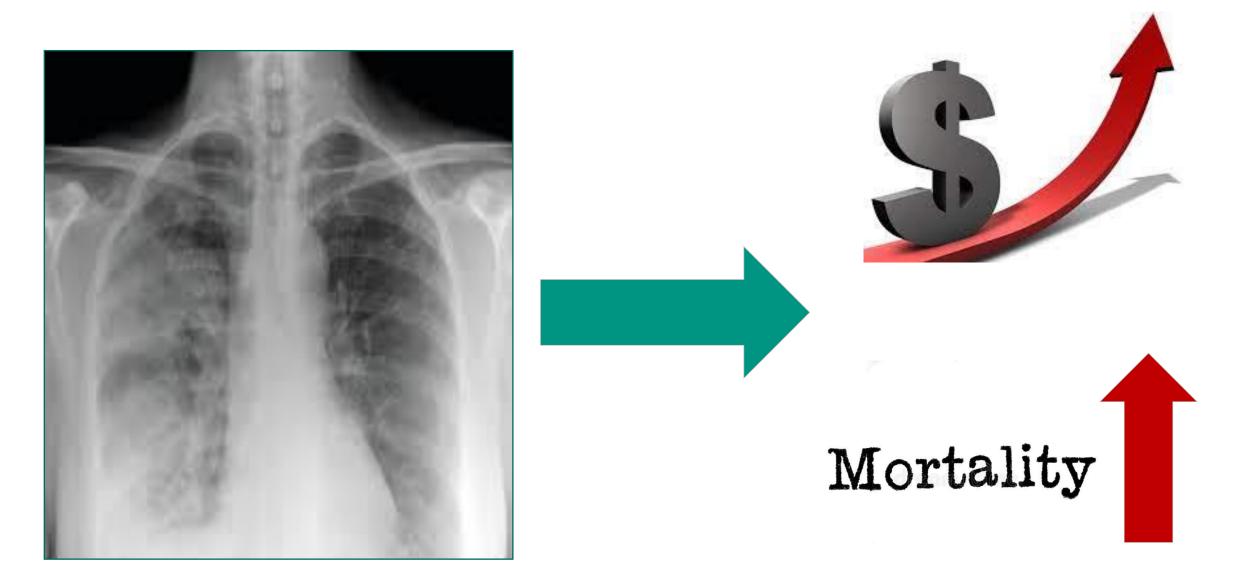
¹ Munro, S.C., Baker, D., Giuliano, K.K., Sullivan, S.C., Haber, J., Jones, B.E., Crist, M.B., Nelson, R.E., Carey, E., Lounsbury, O., Lucatorto, M., Miller, R., Pauley, B. & Klompas, M. (2021). Nonventilator hospital-acquired pneumonia: A call to action. Recommendations from the National Organization to Prevent Hospital-Acquired Pneumonia (NOHAP) among nonventilated patients. *Infection Control & Hospital Epidemiology*. 42: 991-996. https://Doi:10.1017/ice.2021.239
² Garcia, R., Barnes, S., Boukidjian, R., Kaye Goss, L., Spencer, M., Septimus, E.J., Wright, M., Munro, S., Reese, S.M., Fakih, M.G., Edmiston, C.E., & Levesque, M. (2022). Recommendations for change in infection prevention programs and practice. *American Journal of Infection Control*. 50:1281-1295. https://doi.org/10.1016/j.ajic.2022.04.007

³ Klompas, M., Branson, R., Cawcutt, K., Crist, M., Eichenwald, E.C., Greene, L.R., Lee, G., Maragakis, L.L., Powell, K., Priebe, G.P., Speck, K., Yokoe, D.S., & Berenholtz, S.M. (2022). Strategies to prevent ventilator-associated pneumonia, ventilator-associated events, and non-ventilator hospital-acquired pneumonia in acute-care hospitals: 2022 Update. *Infection Control & Hospital Epidemiology*. 43: 687-713. doi:10.1017/ice.2022.88

What does oral care have to do with pneumonia?

■ Aspiration pneumonia has an increased risk of developing following micro-aspiration of the colonized oral flora from a patient's mouth₁





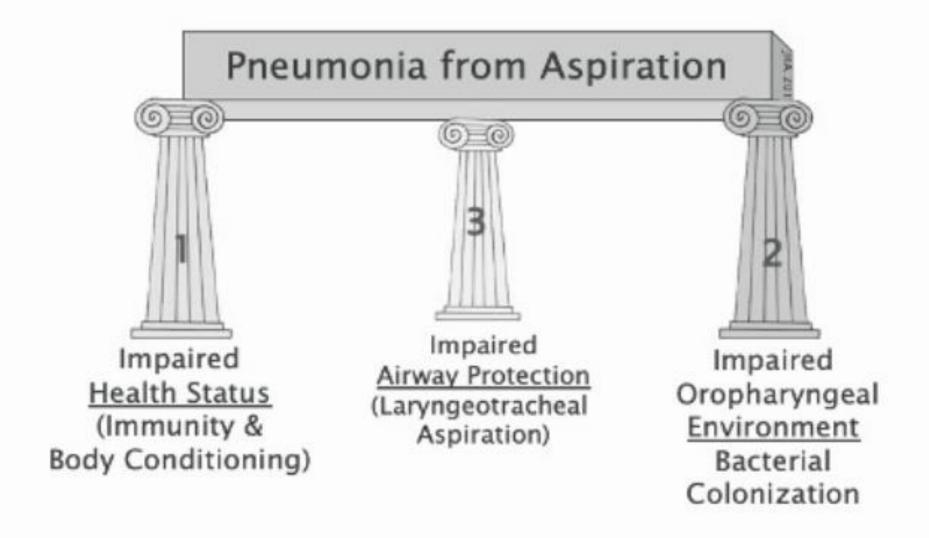
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The 3 pillars of aspiration pneumonia











- Quinn & Baker, 2014
- Rate of NV-HAP per 100 patient days decreased from 0.49 to 0.3 (38.8%).
- Overall number of cases of NV-HAP was reduced by 37% during the 12month intervention period.
- Estimated 8 lives saved
- Cost savings of \$1.72 million
- 500 extra hospital days averted.
- ROI was \$1.6 million

Current oral care recommendations

1 www.americandentalassociation.com

²Munro, S., Haile-Mariam, A., Greenwell, C., Demirci, S., Farooqi, O., & Vasudeva, S. (2018). Implementation and dissemination of a Department of Veterans Affairs oral care initiative to decreasing hospital acquired pneumonia in adult patients: Prevent Hospital-Acquired Pneumonia Among Nonventilated Patients. *Nursing Administration Quarterly*, 42(4), 363-372

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Barriers to oral care completion¹

- Leadership buy-in
- Education to staff who consistently turn over
- Staff recognition that oral care is mandatory for every patient vs. optional ("It can be done later")
- Necessary and effective supplies
- Documentation of completed oral care
- Empowering the patient and their caregivers to ask for oral care supplies; educating them on the importance of oral care in the medical setting
- Tracking NV-HAP incidence rates





Build your team

Literature Review - Know your evidence

Purchase and stock necessary supplies

Education to staff

Training on oral care completion & documentation

Performance monitoring and feedback

Quality Improvement initiatives



Teamwork makes the dream work!





Know the literature



Reducing missed oral care opportunities to prevent non-ventilator associated hospital acquired pneumonia at the Department of Veterans Affairs

Shannon Munro PhD, APRN, BC, FNP a 😕 🖾, Dian Baker PhD, APRN, BC, PNP b Show more V

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Prevention practices for nonventilator hospitalacquired pneumonia: A survey of the Society for **Healthcare Epidemiology of America (SHEA)** Get rights and content Research Network (SRN)

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Recommendations for change in infection prevention programs and



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Continuous Quality Improvement

A mixed-methods evaluation of the national implementation of the Hospital-Acquired **Pneumonia Prevention by Engaging Nurses** (HAPPEN) initiative

Published online by Cambridge University Press: 30 August 2022

Lauren D. Stevenson (D), Shannon Munro, Robert Klocko and George Sayre Show auth Metrics Rights & Permissions

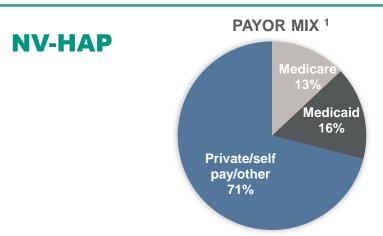
Implementation of a Standardized Oral Care Protocol to Decrease Non-Ventilator Hospital-Acquired Pneumonia

> Kristin Pritts Cindy Kerber

Susana Calderon Pam Bialer



Benefits & potential results

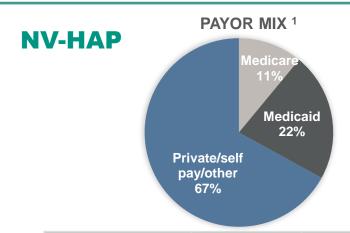


Non-ventilator hospital- acquired pneumonia Diagnoses not present on admission	Medicare claims ²	Estimated All Payor claims ²
2019 NV-HAPs	82	322
Cost to treat one NV-HAP ³	\$39,897	
Est. annual cost to treat Commerical NV-HAPs	\$3,271,554	
Est annual cost to treat All-Payor NV-HAPs	\$12.846.834	

Pneumonia & Sepsis Healthcare utilization project database (APIC) – 2017⁴

In this study, sepsis developed in 36.3% of patients with non-ventilator pneumonia (NV-HAP)

Medicare cost report. Financial data for hospital cost report period ending 12/31/2019. 2. Reflects Medicare ICD-10 codes J18.9, J151,211,J15.212, J17, J14, J13, J15, J15.5, J16.8, J15.4 for primary and secondary diagnoses not Present on Admission (POA). POA estimated for Commercial Claims based on Medicare ratio. Definitive Healthcare algorithms and estimates. 3. Giuliano K, Baker D, Quinn B. The epidemiology of non ventilator hospital acquired pneumonia in the United States. American Journal of Infection Control. October 2017. 4. Giuliano K, Quinn B. Baker D. Non-ventilator Hospital Acquired Pneumonia versus Pneumonia as an Admission Diagnoses in Patients who Develop Sepsis: Incidence and Cost. Poster presented at Association for Professionals in Infection Control and Epidemiology 2017 Conference: June 16, 2017: Portland. OR



Non-ventilator hospital- acquired pneumonia Diagnoses not present on a dmission	Medicare claims ²	Estimated All Payor claims ²	
2019 NV-HAPs	27	90	
Cost to treat one NV-HAP ³	\$39,897		
Est. annual cost to treat Commerical NV-HAPs	\$1.077.219		
Est annual cost to treat All- Payor NV-HAPs	\$3.590.730		

Pneumonia & Sepsis Healthcare utilization project database (APIC) – 2017⁴

In this study, sepsis developed in 36.3% of patients with non-ventilator pneumonia (NV-HAP)

Medicare cost report. Financial data for hospital cost report period ending 12/31/2019. 2. Reflects Medicare ICD-10 codes J18.9, J151,211,J15.212, J17, J14, J13, J15, J15.5, J16.8, J15.4 for primary and secondary diagnoses not Present on Admission (POA). POA estimated for Commercial Claims based on Medicare ratio. Definitive Healthcare algorithms and estimates. 3. Giuliano K, Baker D, Quinn B. The epidemiology of non ventilator hospital acquired pneumonia in the United States. American Journal of Infection Control. October 2017. 4. Giuliano K, Quinn B. Baker D. Non-ventilator Hospital Acquired Pneumonia versus Pneumonia as an Admission Diagnoses in Patients who Develop Sepsis: Incidence and Cost. Poster presented at Association for Professionals in Infection Control and Epidemiology 2017 Conference: June 16, 2017; Portland, OR



Oral care supplies











Oral care protocol

	T		Policy & Procedu			T	
Title:	Oral Care		Date of Origi		Integrated	Policy #:	NP S23
			Last Reviewe				Nursing
			Last Revised	:	5 (0.010	_	Practice
			Effective:	_	5/2018	Page:	1 of 4
Affilia	ite	⊠ RGH			Clifton		
		\boxtimes NWCH		\boxtimes	UMMC		
		☑ Unity					
			of this policy, "Rochester R			all collectiv	ely refer to
			lentified in the header of th				
Policy	,		he RN, LPN, and Technicia	an in j	providing ind	ividual and	timely
Stater		patient ora					
Jiaici	nent.	* *	itial and ongoing oral asses		* *	•	
			mplications associated with				•
			l bacteria and reduce aspira	ation	of oral bacter	ria into the lu	ıngs.
Proce	dure:	I. Assess					
- 1000		1.	Examine oral cavity (teet)				os and
			condition of dentures/parti				
		2	a. Unity ICU: Compl				
		 Identify patient's ability to perform self-oral care. Collaborate with Occupational Therapy as appropriate for 					
		evaluation of any potential adaptive equipment necessary for					
		individual to assume independence with oral care.					
		Lidentify if patient at high risk and requiring attentive oral care: a. Admitted with oral problems					
b.Artificial airways (oropharyngeal airway, endotracheal				acheal			
tube, tracheostomy tube) and those with tubes recently				ently			
			removed				
			 c.Compromised gag 	refle	x		
	d.Immunocompromised						
e. Nothing by Mouth status							
f. Unable to perform own oral care							
g.Unresponsive							
5. Oral care frequency is based on assessment of high or low risk.							
a. High Risk: Brush teeth routinely every 12 hours and as needed. Initiate mouth care every 2 – 4 hours.					and as		
			b.Low Risk: brush t		-		and ac
			needed. Swab mou		•	-	
			needed. Swab mod	illi 10	difficity every	- o nours.	
		II. Oral C	Care				
			Care Provided for Patient	with	Own Teeth		
		a. If determined that patient able to perform oral care					
			independently, ensure appropriate supplies available.				
			b.Position patient upright as tolerated or in side lying position,				
		if unable to sit upright.					
		c. Brush teeth and rinse.					
		d.Allow patient to spit into emesis basin or use an oral suction					
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Oral care protocol¹

- At minimum, completed 2x per day (1)
- Toothbrush / paste
- Debridement of dentition and oral mucosa for 2 minutes
- Soak Dentures
- Suction Toothbrush kit
- Oral Moisturizer



Education, education, education







WHO TO EDUCATE?

HOW TO EDUCATE?

WHAT TO EDUCATE ON?



Who to educate?

- Patient Care Techs (PCTs)
- Nurses
- Physician Assistants / Advanced Practice Providers (APPs)
- Physicians

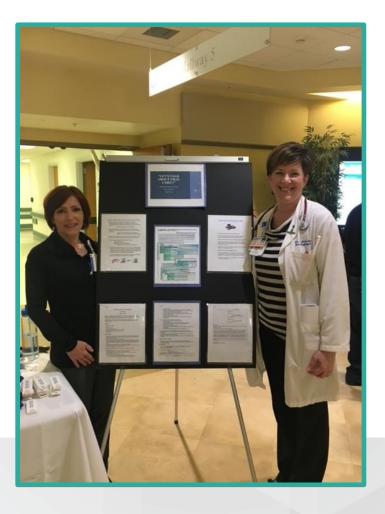
- OTs
- ■PTs
- Patients
- Family members / Caregivers

Education to medical staff, nursing, patients & caregivers

- Monthly new Nursing orientation
- PCT orientation
- Annual Nursing competency fair
- Town Hall rounding
- "Run the Code" for ICU and ICU Step-Down unit
- In-the-Moment Teaching
- SLP Note documentation
- Medical Resident Noon conferences
- Frequently Asked Questions sheets (FAQs)
- Bedside oral care poster











Sample hospital education "Run the code"

ORAL CARE FACTS YOU SHOULD KNOW

- Aspiration pneumonia develops after the inhalation of colonized oropharyngeal material. Aspiration of colonized secretions from the oropharynx is the primary mechanism by which bacteria gain entrance to the lungs.
- Elderly patients and Non-ventilated patients with conditions including dysphagia, stroke, COPD and cancer and many more are at risk for aspiration pneumonia.
- Aspiration of oral bacteria, dried collections of secretions and/or po intake can result in respiratory compromise and the need for acute intubation.
- * Hospital Acquired Pneumonia (HAP) consequences include:
 - 18.8% mortality rate
 - Mean length of stay: 15.2 days
 - Mean hospital charges: up to \$65,292
- Patient Care Techs and Nurses are the first line of defense against aspiration of oral bacteria. <u>YOU</u> are the most important and responsible provider to protect our patients from aspiration pneumonia. <u>YOU</u> can help decrease health care costs associated with pneumonia, decrease length of stay and most importantly, <u>improve patient satisfaction!!</u>
- Oral Care supplies available at Unity Hospital: Toothbrushes, toothpaste, denture cups, Efferdent, Oral Moisturizer, Sage suction toothbrush kits.









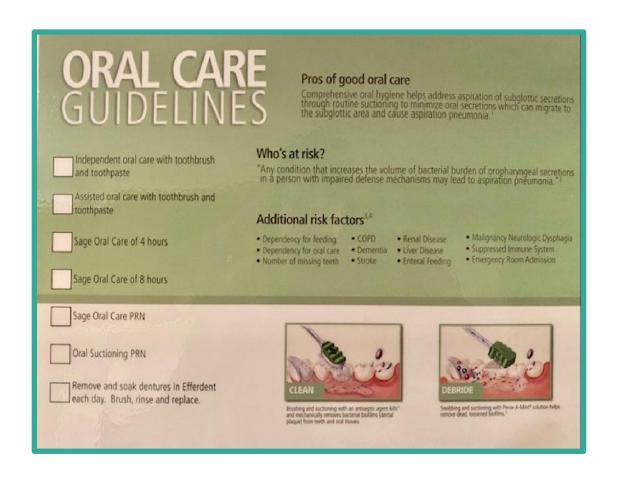
HOW TO PROVIDE ORAL CARE



- You do NOT need an order/task to perform oral care.
- Per Unity Hospital Oral Care policy, oral care MUST be done, at a minimum, with morning care and at bedtime (2 times per day).
- Patients who cannot perform oral care themselves MUST be assisted.
- Patients who are NPO and/or cannot easily spit out the toothpaste MUST receive oral care with Sage oral care kit or suction toothbrush and swab every 4 hours.
- Using a pink swab and water is NOT mouth care.
- Denture care MUST be provided, denture cup and cleanser to be provided/used.
- Patients who are comfort care MUST have oral care provided as a quality of life measure.

Frequently asked questions (FAQs) & bedside oral care poster





Nursing Documentation of Oral Cavity

- Secretion Management
 - Are secretions thick? Coating their oral cavity?
 - Does the tongue blade appear dry and cracked? Deep fissures?
 - Dried secretions coating the Pt's teeth/
 - Dry, cracked lips?
 - Residual food or meds along the tongue, gums, buccal cavities, under the dentures?
 - Foul breath odor?
 - Can the patient only cough up their phlegm, secretions to their mouth (oral cavity) and then the patient re-swallows (and potentially aspirates) their saliva?
- Reportable conditions: Loose teeth, access plaque build up, loose fitting dentures/plates, oral sores, white tongue, inflammation, c/o mouth pain.

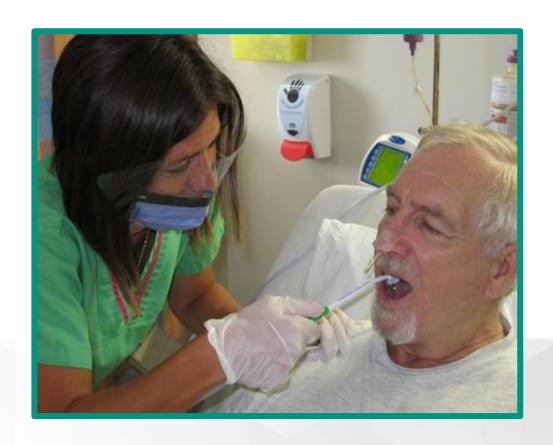


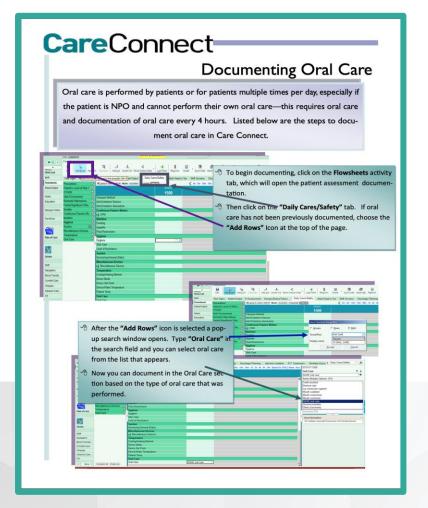
Nursing oral cavity assessment

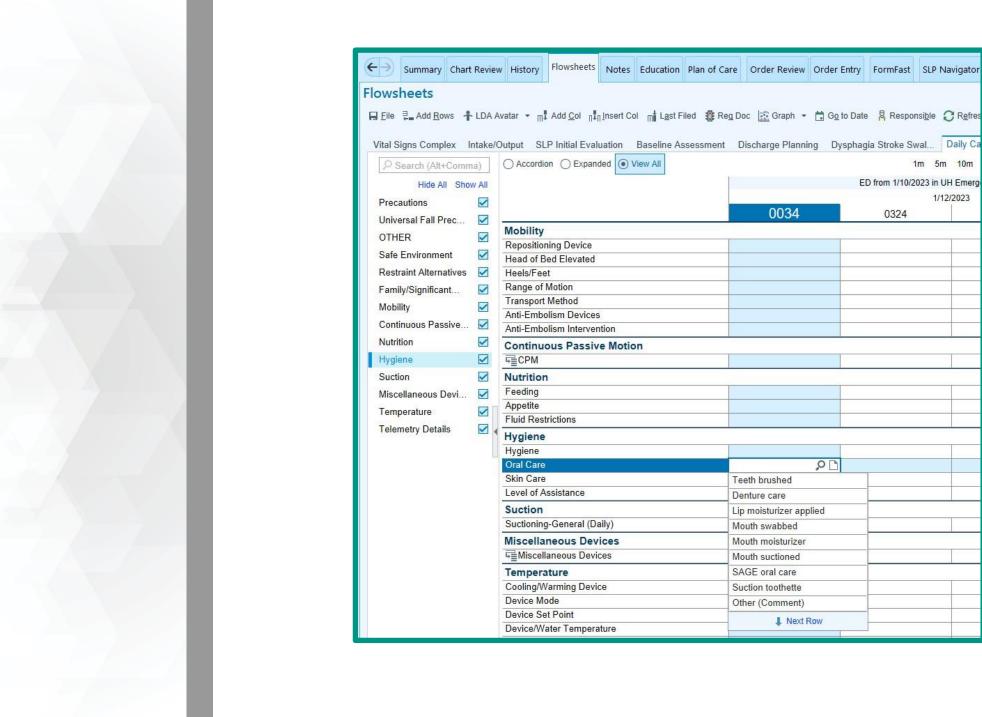
Date:					
Assessment of Oral Health Risk for Aspiration Pneumonia					
Name:					
Gender:	☐ Male ☐ Female	Date of Birth:			
Past History of	□ No □ Yes If yes, state when:				
Aspiration Pneumonia					
Most Recent Dental Visit:	☐ Less than 6 months	☐ More than 6 months	□ Don't know		
Contact information of patient's dentist:	☐ Patient is currently not und Name: Address: Telephone:	er the care of a denti	st		
3. Does the patient have natural dentition?	□ No □ Yes □ Upper □ Lower				
4. Does the patient have potential risk factors for aspiration pneumonia?	☐ Gingival Recession ☐ Re		n Mobility ental Implant ongue ☐ Inflamed Oral Mucosa		
5 December of the sections					
5. Does the patient have dentures?	☐ No ☐ Yes ☐ Upper ☐	☐ Complete ☐ Partial			
nave dentures:		Implant Retained			
		☐ Complete ☐ Partial☐ Implant Retained☐	l		
6. Are the dentures in good condition?		Not applicable			
7. Do the dentures fit well?	□No □Yes □	Not applicable			
8. Can the patient remove denture to clean around the implants? (if applicable)	□No □Yes □	Not applicable			
9. Is the patient able to perform oral hygiene procedures?	☐ Yes ☐ No If no, specify why? _				
10. Based on answers to Questions 1–9, does the patient require an immediate dental appointment?	☐ No ☐ Yes If yes, specify reasons for den	atal appointment			



Training on oral care completion & documentation







Performance, monitoring & feedback







WEEKLY AUDITS

QUARTERLY AUDITS

IN-THE-MOMENT TEACHING

Our outcomes

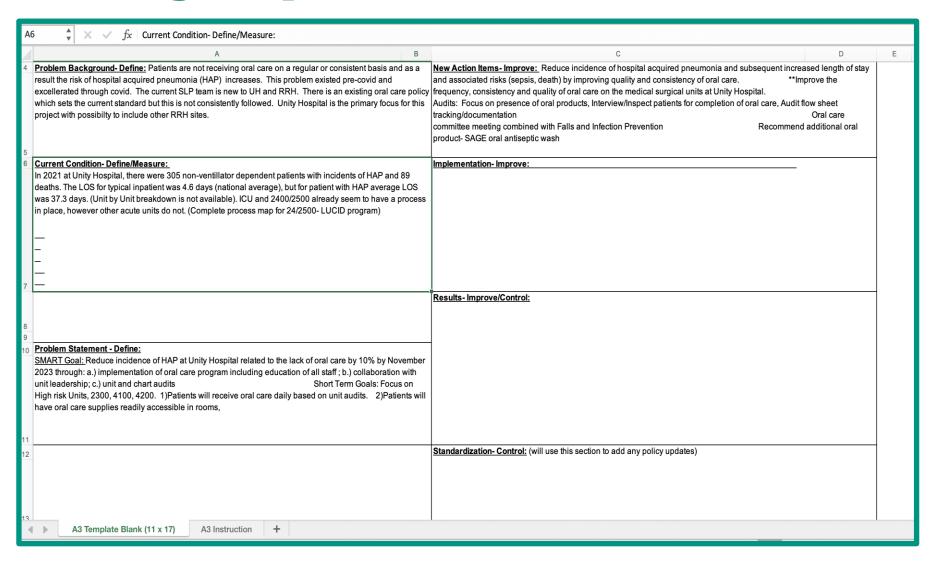
88% of patient rooms had oral care supplies present and stocked.

58% of patients required enhanced oral care completed with Sage/Stryker products.

55% of those patients had oral care completed.

22.4% of oral care was documented in EPIC/Care Connect EMR.

Quality improvement initiatives



Surgical program oral care initiative

- Limited literature regarding the impact of oral care on the prevention of SSIs or HAP.
- Quinn & Baker HAPPI initiative expanded
- Surgical program add oral care to pre op checklist and done post operatively
- Results: 75% reduction in post op pneumonia, 600 less hospital days, \$3.4 million saved.



Example hospital surgical oral hygiene program

Pre-anesthesia

Chlorhexidine gluconate (CHG) 0.12%
 15mL swish and spit (cost 0.18 cents per dose)

Post- operative inpatient

- Toothbrushing and CHG twice a day for 5 days
- Toothbrushes and paste were already given to the patient upon admission

Post-operative outpatient

Toothbrushing twice a day for 5 days

Future direction & focus

- Increase the awareness and recognition of oral care as an important and relatively simple intervention to mitigate incidence rate of NV-HAP.
- Garner administration's buy-in to ensure completion of oral care.
- Examine the quality of oral care completion by nursing staff.
- Improve and increase documentation of oral care by medical staff ("If it's not documented, it wasn't done").
- Gather data on the outcomes of the surgical oral care program.

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Questions?